

निवेशक संबंध विभाग
प्रधान कार्यालय :
स्टार हाउस, सी-5, "जी" ब्लॉक,
8वीं मंजिल,
बान्द्रा कुर्ला संकुल,
बान्द्रा (पूर्व),
मुंबई - 400 051
दूरध्वनि : (022)- 6668 4490
फैक्स : (022)- 6668 4491
ईमेल: headoffice.share@bankofindia.co.in



INVESTOR RELATIONS CELL
HEAD OFFICE :
Star House, C-5, "G" Block,
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East)
Mumbai – 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
E-Mail : headoffice.share@bankofindia.co.in

संदर्भ क्र. Ref. No.:HO:IRC:RB:2018-19:306

दिनांक Date: 01.10.2018

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

The Vice-President – Listing Department,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001.

महोदय/महोदया Dear Sir/Madam,

Compliance of SEBI Circular No.CIR/IMD/DF-1/67/2017 dated June 30, 2017 about ISINs

In Compliance of above circular of SEBI about International Securities Identification Number (ISINs) for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations 2008, we are attaching the details of bonds issued by our Bank and outstanding on half year ended 30th September, 2018.

2. In this regard, we confirm that:

1. In no financial year, there are 17 ISINs due for maturity.
2. Bank has redeemed its all Additional Tier 1 Bonds (Series I to V) amounting to Rs.5500 Crores (Rs. Five Thousand Five Hundred Crore) in the first half of the financial year 2018-19 (i.e. on 21.04.2018).

3. We request you to take a note of the above.

धन्यवाद / Thanking you.



भवदीय Yours faithfully,

Rajeev Bhatia
(राजीव भाटिया Rajeev Bhatia)

कंपनी सचिव Company Secretary

Encl.: As Above.

CC: The National Securities Depository Limited, Lower Parel Mumbai

The Central Depository Services (India) Limited, Lower Parel Mumbai.

This is for your information please.

(राजीव भाटिया Rajeev Bhatia)

कंपनी सचिव Company Secretary

**Submission of Statement where Bank of India has made private placement of debt securities
For the Half year ended September 2018**

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (Rs. In Crore)	Amount Outstanding (Rs. In Crore)
1	Bank of India	INE084A09159	16/10/2008	16/10/2023	11.15%	Annual	Call Option	No	Call option due on 16.10.2018	500.00	500.00
2	Bank of India	INE084A09167	10/2/2009	Perpetual	8.90%	Annual	Call Option	No	Call Option due on 10.02.2019	400.00	400.00
3	Bank of India	INE084A09175	28/07/2009	28/07/2024	8.45%	Annual	Call Option	No	Call option due on 28.07.2019	500.00	500.00
4	Bank of India	INE084A09183	28/08/2009	28/08/2024	8.50%	Annual	Call Option	No	Call option due on 28.08.2019	500.00	500.00
5	Bank of India	INE084A09191	9/12/2009	Perpetual	9.00%	Annual	Call Option	No	Call option due on 09.12.2019	325.00	325.00
6	Bank of India	INE084A09209	20/01/2010	20/01/2025	8.54%	Annual	Call Option	No	Call option due on 20.01.2020	1000.00	1000.00
7	Bank of India	INE084A09217	11/6/2010	11/6/2025	8.48%	Annual	Call Option	No	Call option due on 11.06.2020	1000.00	1000.00
8	Bank of India	INE084A09225	9/9/2010	Perpetual	9.05%	Annual	Call Option	No	Call option due on 09.09.2020	300.00	300.00
9	Bank of India	INE084A08037	25/09/2013	25/09/2023	9.80%	Annual	No	No	N.A.	1000.00	1000.00
10	Bank of India	INE084A08045	30/09/2013	30/09/2023	9.80%	Annual	No	No	N.A.	500.00	500.00
11	Bank of India	INE084A08060	31/12/2015	31/12/2025	8.52%	Annual	No	No	N.A.	3000.00	3000.00
12	Bank of India	INE084A08094	7/7/2016	7/7/2026	8.57%	Annual	Call Option	No	Call option due on 07.07.2021	1500.00	1500.00
13	Bank of India	INE084A08110	27/3/2017	27/3/2027	8.00%	Annual	Call Option	No	Call option due on 27.03.2022	1000.00	1000.00
Total										11525.00	11525.00



Note: All Additional Tier I Bonds (Series I to V) having ISIN Nos.INE084A08052, INE084A08078, INE084A08086, INE084A08102, INE084A08128 amounting to Rs.5500 Crores were redeemed by Exercise of Regulatory Call Option on 21.04.2018.