

Ref No.:HO:IRC:RB:2018-19:32

Date: 21.04.2018

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai 400 051

The Vice-President – Listing Department,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001

Dear Sir/Madam,

**BOI Additional Tier I Bonds (Series 1 to 5) - Exercise of Call Option
Intimation of Payment of Principal and Broken Period Interest**

In compliance of Regulation 57 of SEBI (LODR) Regulations, 2015, this is to inform that Bank has exercised Regulatory Call Option on Additional Tier I Bonds (Series 1 to 5) and has repaid Principal and Broken Period Interest (upto April 20, 2018) on April 21, 2018 (Call Option Date) to the bondholders. Details are as under:

Transaction Name	ISIN No.	Amt. (in Crore)	Due Date of payment of interest/ principal	Actual Date of payment of interest/ principal	Was the disclosure about payment made on the respective stock exchange	Was the disclosure about payment made on website of the Co. in case of default	Name of the Stock Exchange on which Debentures are listed	Name of the Credit Rating Agency
Repayment of Principal and Broken Period Interest	INE084A08052 (11.00% AT1 Bonds-Series 1)	2500	21.04.2018	21.04.2018	Yes	NA	BSE & NSE	Brickwork
	INE084A08078 (11.50% AT1 Bonds-Series 2)	1000	21.04.2018	21.04.2018	Yes	NA	BSE & NSE	CRISIL & Brickwork
	INE084A08086 (11.50% AT1 Bonds-Series 3)	500	21.04.2018	21.04.2018	Yes	NA	BSE & NSE	
	INE084A08102 (9.95% AT1 Bonds-Series 4)	1000	21.04.2018	21.04.2018	Yes	NA	BSE & NSE	
	INE084A08128 (8.79% AT1 Bonds-Series 5)	500	21.04.2018	21.04.2018	Yes	NA	BSE & NSE	Brickwork & India Ratings
Total		5500						

Thanking you,

Yours faithfully,



(Rajeev Bhatia)
Company Secretary

